

# BURLINGTON

## A S S O C I A T E S

### **Michael Ross - Financial Planner / Independent Financial Adviser**

**E:** [michael@burlingtonfs.com](mailto:michael@burlingtonfs.com)

**T:** 020 7329 7500

**F:** 020 7329 7501

Michael has 8 years experience in the Financial Services Profession. He joined Burlington in February 2011 and previously worked for HSBC as Premier Relationship Manager looking after the non-regulated financial planning needs of the Bank's High Net Worth customers, and prior to that JP Morgan and General Electric as a Management Accountant. He holds the Chartered Insurance Institutes Diploma in Financial Services and is part qualified as an Accountant as part of the Chartered Institute of Management Accountants. He also holds a BA Honours Degree in Financial Services.

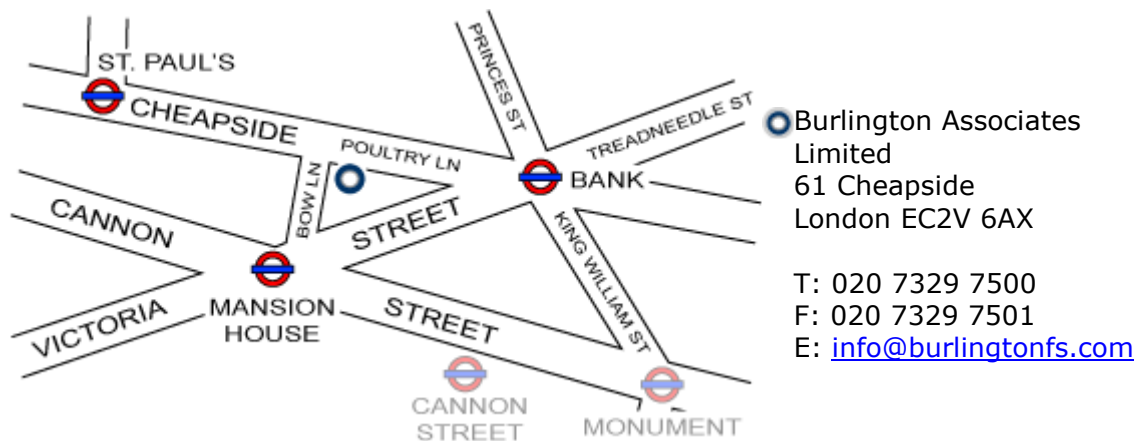
Michael is an Independent Financial Planner with a comprehensive knowledge of financial planning for individuals and small and medium sized businesses, in particular; Minimising tax, Risk management and for businesses , protection for families and individuals, Retirement funding, Pension reform, Funding for children's education & this is all generally under pinned by Lifetime Cash-flow forecasting.

Michael is active with the needs of his local community in Hertfordshire and has been involved in the establishment of a new local Primary School. He also plays Badminton and Squash as often as he can. Michael is married with two small children and strives to spend quality time with each of them every day.

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### MAP & DIRECTIONS TO OUR CHEAPSIDE OFFICE



#### Directions

**From Bank Station:** Take exit 9 and the up escalator by the Boots Opticians. Take the right hand exit at the top of the escalator then turn left onto the pavement towards St Pauls along Cheapside. Number 61 is about 300 yards along the road on your left, after one road crossing. We are in between Daunt Books and an Orange Mobile phone store. Our office is on the first floor.

**From St Pauls Station:** At street level, Cheapside is the main road heading east and now has the 'New Change' shopping centre off it. Number 61 is approximately 500 yards away on your right, (near the prominent Church Clock) and just after the bow lane intersection. Our office is on the first floor.

**From Mansion House Station:** Take exit number 4 which will bring you out into Bow Lane, turn left along this pedestrianised route until you reach Cheapside (approximately 150 yards). Turn right along the pavement at Cheapside and number 61 is just a few yards along from Bow Lane, adjacent to Daunt Books and an Orange mobile phone store. Our office is on the first floor.

***If you are in any need of assistance please do not hesitate to call us on 020 7329 7500***