

# BURLINGTON

## A S S O C I A T E S

### **Gary Lucas - Financial Planner / Independent Financial Adviser**



Gary has been advising individuals and corporate entities since leaving University in 1994. He holds the Chartered Insurance Institute G60 Pension qualification and prides himself as specialising in Pension needs when his general Financial planning expertise is not required. Gary's individual clients are mainly Partners of the magic/silver circle of law firms and as such has gained a comprehensive understanding of the financial needs and desires of such individuals. Gary has existing clients at the following law firms; Denton Wilde Sapte, Hogan Lovells, Watson Farley Williams, Decherts, Clifford Chance, Paul Hastings, Addleshaw Goddards, Osborne Clark, Nabarro, Olswang, Farrers, DLA Piper, Wedlake Bell as well as others.

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Gary is an active contributor to a notable Citywire publication and is a member of the Chartered Institute of Insurance and has a BA Honours degree in Finance & Accounting.

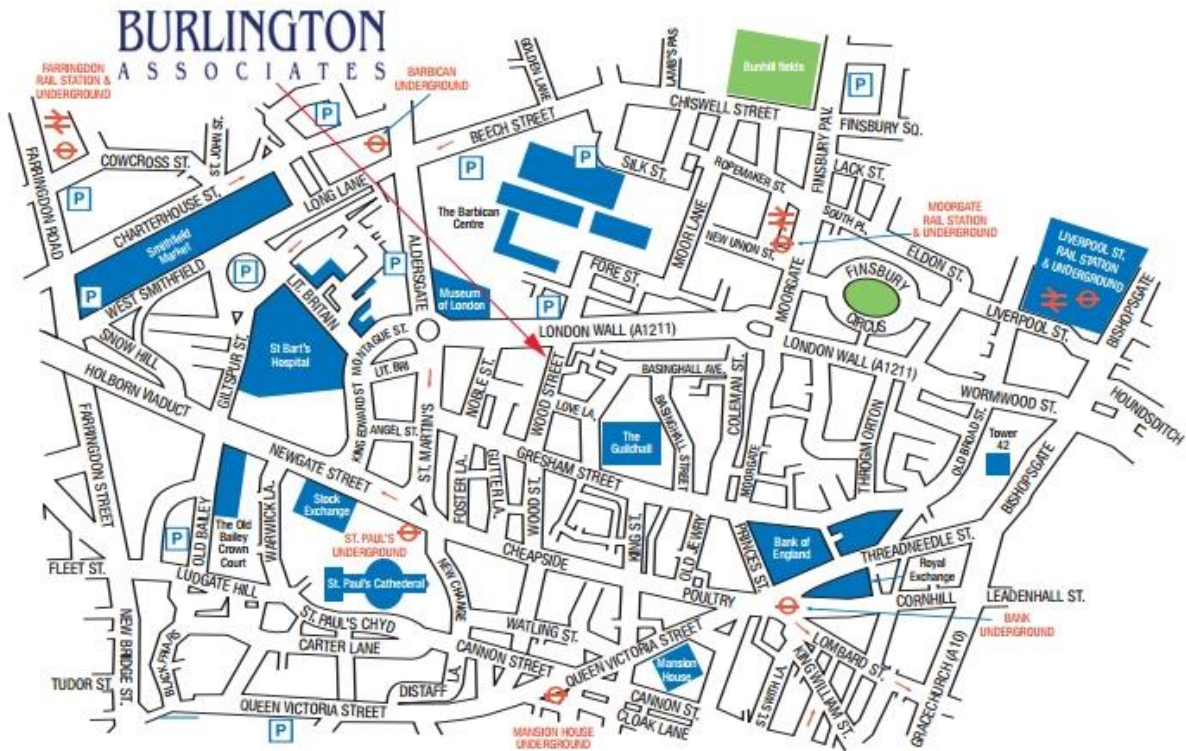
He offers advice on all areas of Financial Planning and also provides specialist pensions advice on the following: Drawing income at retirement (Income drawdown, flexible drawdown and annuity purchase), Self Invested Personal Pensions investing in complex property purchases and share transactions, Family Pension Trusts, Transfers from Occupational pensions, legislative issues and pensions investment structures. At a corporate level he has considerable experience in the following areas: Designing and implementing Employee Benefit Packages (E.B.P), tax efficient remuneration structures, Key Person planning and Corporate Will planning.

Gary is a keen outdoor sports fan and his interests include golf, squash, sea and course fishing, distance running, mountain biking and scuba diving. He lives near Hampton Court with wife Emma.

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## A S S O C I A T E S

### MAP & DIRECTIONS



**Burlington Associates Limited**  
**88 Wood Street**  
**London EC2V 7RS**

T: 020 7329 7500

F: 020 7329 7501

E: [info@burlingtonfs.com](mailto:info@burlingtonfs.com)

#### Directions - By Rail or Tube

**From St Paul's Station [Central Line] (Circa 5 minute walk)**

Exit St Paul's marked Cheapside. Walk south (towards Bank) down Cheapside until you reach Wood Street (opposite One New Change shopping centre) on your left hand side. Walk to the end of Wood Street crossing over Gresham Street. 88 Wood Street is the last building on the left hand side, on the corner of London Wall and Wood Street.

**From Moorgate Station [Circle / Hammersmith & City / Metropolitan & Northern Line & National Rail] (Circa 5 minute walk)**

Exit the station on to Moorgate road, walk south towards the Bank of England, you'll reach a main set of traffic lights where London Wall intersects Moorgate road. On your right you should have the Globe pub and ahead over the lights you should see Rush Hair Salon and a Vodafone store on either side, turn right and walk down London Wall. Ahead you will see a salmon pink coloured building bridging the road with Jamie's bar & restaurant advertised in blue neon lights. As you walk under the bridge turn left onto Wood Street and immediately on your right is a large glass building branded 88 Wood Street.

**From Bank Station [Central / Northern / Waterloo & City / Circle & District Line & DLR] (Circa 8 minute walk)**

Leave bank station by Exit 1, 8 or 9. These will all bring you out on Poultry/Cheapside. Walk West along Poultry/Cheapside, away from the Bank of England/Royal Exchange and toward St Paul's Cathedral. You will cross over the intersection of King Street and Queen Street, you will then pass St Mary le Bow church on your left, continue until you have One New Change shopping centre on your left and Wood Street will be on your right joining Cheapside. Walk to the end of Wood Street crossing over Gresham Street. 88 Wood Street is the last building on the left hand side, on the corner of London Wall and Wood Street.

**From Mansion House [District & Circle Line] (Circa 8 minute walk)**

Exit the station onto Cannon Street. Walk East on Cannon Street and take the first major right – Bread Street. Walk up Bread Street until you get to Cheapside (On New Change shopping centre will be on your left). Cross over the road and take the road marked Wood Street (slightly to the left of where you cross over from Bread Street across Cheapside). Walk to the end of Wood Street crossing over Gresham Street. 88 Wood Street is the last building on the left hand side, on the corner of London Wall and Wood Street.

**Directions - By Car**

The nearest NCP car parks are on London Wall and Aldersgate.

**Once you have arrived**

Once you have entered the building, walk through to the main reception desk. You will be required to provide your name and if you ask for Burlington Associates you will be directed to the 10<sup>th</sup> Floor using the far side lifts. Once you have arrived at the 10<sup>th</sup> floor reception we will be informed and someone will be out to greet you. If you have any issues once you have arrived please call our reception on 020 7329 7500 and someone will be able to assist you.

***If you are in any need of assistance please do not hesitate to call us on 020 7329 7500***