

BURLINGTON

A S S O C I A T E S

Gary Lucas - Financial Planner / Independent Financial Adviser



Gary has been advising individuals and corporate entities since leaving University in 1994. He holds the Chartered Insurance Institute G60 Pension qualification and prides himself as specialising in Pension needs when his general Financial planning expertise is not required. Gary's individual clients are mainly Partners of the magic/silver circle of law firms and as such has gained a comprehensive understanding of the financial needs and desires of such individuals. Gary has existing clients at the following law firms; Denton Wilde Sapte, Hogan Lovells, Watson Farley Williams, Decherts, Clifford Chance, Paul Hastings, Addleshaw Goddards, Osborne Clark, Nabarro, Olswang, Farrers, DLA Piper, Wedlake Bell as well as others.

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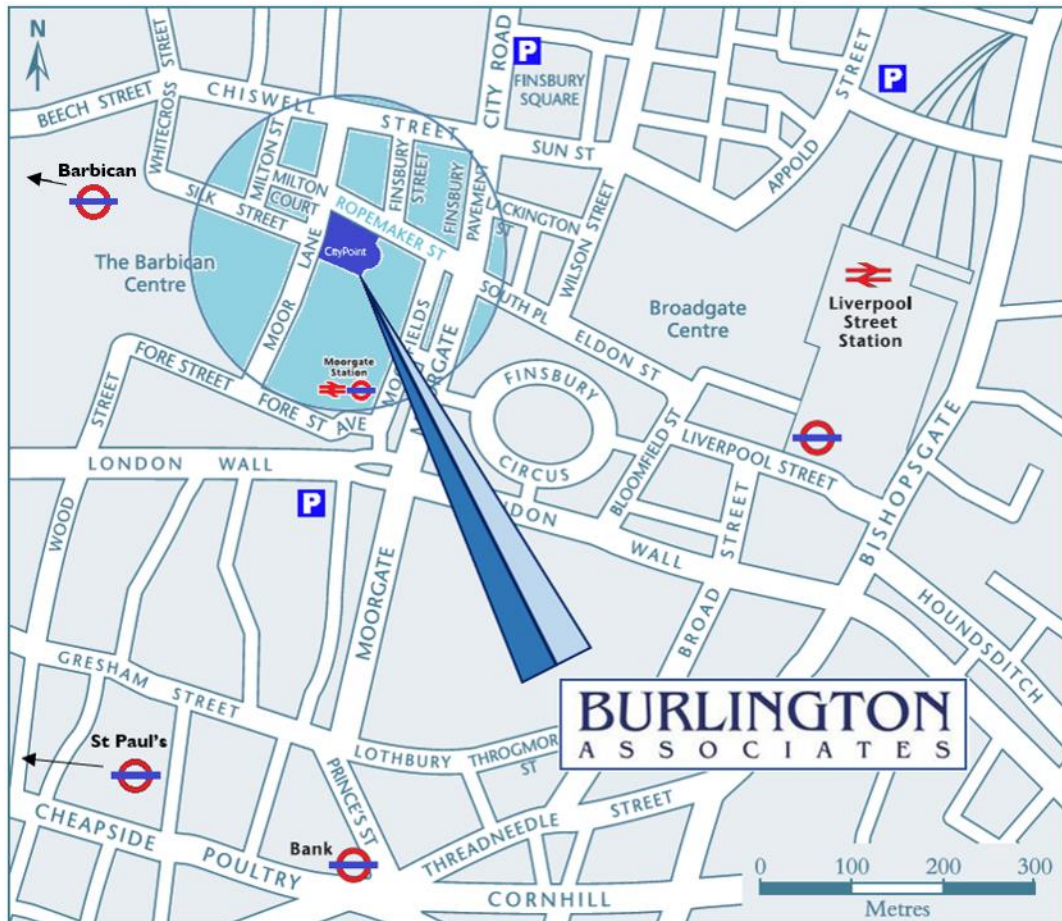
Gary is an active contributor to a notable Citywire publication and is a member of the Chartered Institute of Insurance and has a BA Honours degree in Finance & Accounting.

He offers advice on all areas of Financial Planning and also provides specialist pensions advice on the following: Drawing income at retirement (Income drawdown, flexible drawdown and annuity purchase), Self Invested Personal Pensions investing in complex property purchases and share transactions, Family Pension Trusts, Transfers from Occupational pensions, legislative issues and pensions investment structures. At a corporate level he has considerable experience in the following areas: Designing and implementing Employee Benefit Packages (E.B.P), tax efficient remuneration structures, Key Person planning and Corporate Will planning.

Gary is a keen outdoor sports fan and his interests include golf, squash, sea and course fishing, distance running, mountain biking and scuba diving. He lives near Hampton Court with wife Emma.

BURLINGTON ASSOCIATES

Directions to Burlington Associates Limited
Citypoint, 1 Ropemaker Street, London, EC2Y 9HT



From **Moorgate Station** [Circle / Hammersmith & City / Metropolitan & Northern Line & National Rail] (Circa 2 minute walk)

Exit Moorgate onto Moorfields. Walk North and you will near immediately pass New Union Street take the **next** left. Walk through the passageway and you will come out to an opening where you will see CityPoint in front of you (at your 2pm). Alternatively walk North on Moorfields and you will get to Ropemaker Street. Citypoint will be on the left-hand side of Ropemaker Street. If you get to Moor lane you have gone too far.

From **Liverpool Street Station** [\[Central / Circle / Hammersmith & City / Metropolitan & London Overground & TFL Rail Services\]](#) (Circa 5 minute walk)

Exit Liverpool Street station at ground level using the Broadgate / Eldon Street exit. Continue down Eldon Street. Eldon Street will become South Place, continue down South Place. South Place leads to Ropemaker Street. Continue on Ropemaker Street. Citypoint will be on the left-hand side on Ropemaker Street. If you get to Moor lane you have gone too far.

From **Bank Station** [\[Central / Northern / Waterloo & City / Circle & District Line & DLR\]](#) (Circa 8 minute walk)

Leave Bank station by **Exit 1**. These will all bring you out on Poultry/Cheapside. Walk up Prince's Street with the Bank of England on your right hand side. Cross over the intersection with Gresham Street/Lothbury and continue onto Moorgate. Cross over at London Wall and continue on Moorgate the next major left-hand junction will be Ropemaker street. Walk down Ropemaker street until you see the Citypoint building on your left. If you get to Moor lane you have gone too far.

From **St Paul's Station** [\[Central Line\]](#) (Circa 12 minute walk)

Exit St Paul's marked Cheapside. Walk north (towards Museum of London) after 300 yards turn right on London Wall, keep walking until you pass the St Alphage's Church Ruins, then turn left through a walkway adjacent to the Schrodgers building. As you exit the garden area turn right and then left onto Moor Lane. Keep walking to the end of Moor Lane and then turn right onto Ropemaker Street. You will then have reached CityPoint, which can be found on the first opening on the right.

By Car

The nearest NCP car parks are on London Wall and Finsbury Square.

Once you have arrived

Once you have entered the building, walk through to the main reception desk. You will be required to provide your name and if you ask for Burlington Associates you will be directed to the 11th Floor reception.

Once you have arrived at the 11th floor reception we will be informed and someone will be out to greet you. If you have any issues once you have arrived please call our reception on 020 7329 7500 and someone will be able to assist you.