

BURLINGTON

A S S O C I A T E S

Balvinder Sohi - Financial Planner / Independent Financial Adviser



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Balvinder has over 10 years of experience in providing impartial Fee Based Financial Planning advice both in the private client and corporate arena. His client centric approach has allowed him to attain the privilege of being regarded as a “trusted adviser” for many of his clients over this period.

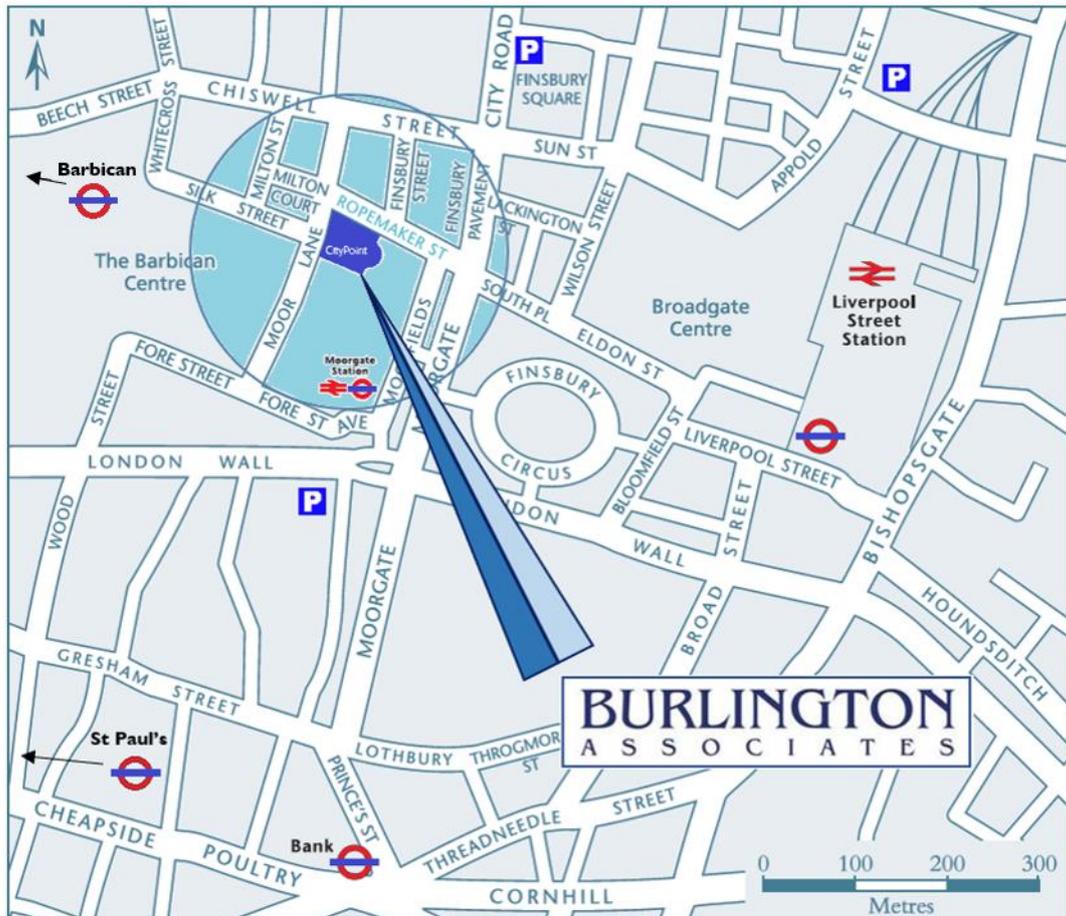
He graduated with a degree in Economics and then decided to extend his academic career by studying for a Master’s of Science in Business Finance at Brunel University. Fresh out of university he took up his career in financial services, within the wealth management division of The National Westminster Bank, as a trainee financial planning manager. Gaining an “educational experience” as to the workings of a tied banking environment, Balvinder then decided to progress his career by becoming an Independent Financial Adviser (IFA) with a well established city based IFA firm. His main area of expertise is helping clients construct a robust strategic financial plan that allows them to fulfil their lifetime time planning objectives and provides a mechanism for clients to structure, manage and review their financial affairs in an informed manner. Balvinder also has extensive knowledge/experience of dealing with corporate clients and their constituent staff – at all levels. Balvinder has also obtained a number of examinations at advanced level in Financial Services disciplines since embarking on his career and is working towards gaining a Chartered Financial Planner status.

Balvinder is married with two young sons and lives with his family in a small village in south Buckinghamshire. Outside of work he describes himself as a “arm chair” football fan and has been following his beloved Arsenal FC for over 20 years and has collected an interesting array of Arsenal memorabilia over the years including a match day programme when Brazil played the mighty Arsenal in 1961!

BURLINGTON

ASSOCIATES

Directions to Burlington Associates Limited
Citypoint, 1 Ropemaker Street, London, EC2Y 9HT



From **Moorgate Station** [Circle / Hammersmith & City / Metropolitan & Northern Line & National Rail] (Circa 2 minute walk)

Exit Moorgate onto Moorfields. Walk North and you will near immediately pass New Union Street take the **next** left. Walk through the passageway and you will come out to an opening where you will see CityPoint in front of you (at your 2pm). Alternatively walk North on Moorfields and you will get to Ropemaker Street. Citypoint will be on the left-hand side of Ropemaker Street. If you get to Moor lane you have gone too far.

From **Liverpool Street Station** [\[Central / Circle / Hammersmith & City / Metropolitan & London Overground & TFL Rail Services\]](#) (Circa 5 minute walk)

Exit Liverpool Street station at ground level using the Broadgate / Eldon Street exit. Continue down Eldon Street. Eldon Street will become South Place, continue down South Place. South Place leads to Ropemaker Street. Continue on Ropemaker Street. Citypoint will be on the left-hand side on Ropemaker Street. If you get to Moor lane you have gone too far.

From **Bank Station** [\[Central / Northern / Waterloo & City / Circle & District Line & DLR\]](#) (Circa 8 minute walk)

Leave Bank station by **Exit 1**. These will all bring you out on Poultry/Cheapside. Walk up Prince's Street with the Bank of England on your right hand side. Cross over the intersection with Gresham Street/Lothbury and continue onto Moorgate. Cross over at London Wall and continue on Moorgate the next major left-hand junction will be Ropemaker street. Walk down Ropemaker street until you see the Citypoint building on your left. If you get to Moor lane you have gone too far.

From **St Paul's Station** [\[Central Line\]](#) (Circa 12 minute walk)

Exit St Paul's marked Cheapside. Walk north (towards Museum of London) after 300 yards turn right on London Wall, keep walking until you pass the St Alphage's Church Ruins, then turn left through a walkway adjacent to the Schroders building. As you exit the garden area turn right and then left onto Moor Lane. Keep walking to the end of Moor Lane and then turn right onto Ropemaker Street. You will then have reached CityPoint, which can be found on the first opening on the right.

By Car

The nearest NCP car parks are on London Wall and Finsbury Square.

Once you have arrived

Once you have entered the building, walk through to the main reception desk. You will be required to provide your name and if you ask for Burlington Associates you will be directed to the 11th Floor reception.

Once you have arrived at the 11th floor reception we will be informed and someone will be out to greet you. If you have any issues once you have arrived please call our reception on 020 7329 7500 and someone will be able to assist you.