

BURLINGTON

A S S O C I A T E S

Balvinder Sohi - Financial Planner / Independent Financial Adviser



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T: 020 7329 7500

F: 020 7329 7501

Balvinder has over 10 years of experience in providing impartial Fee Based Financial Planning advice both in the private client and corporate arena. His client centric approach has allowed him to attain the privilege of being regarded as a “trusted adviser” for many of his clients over this period.

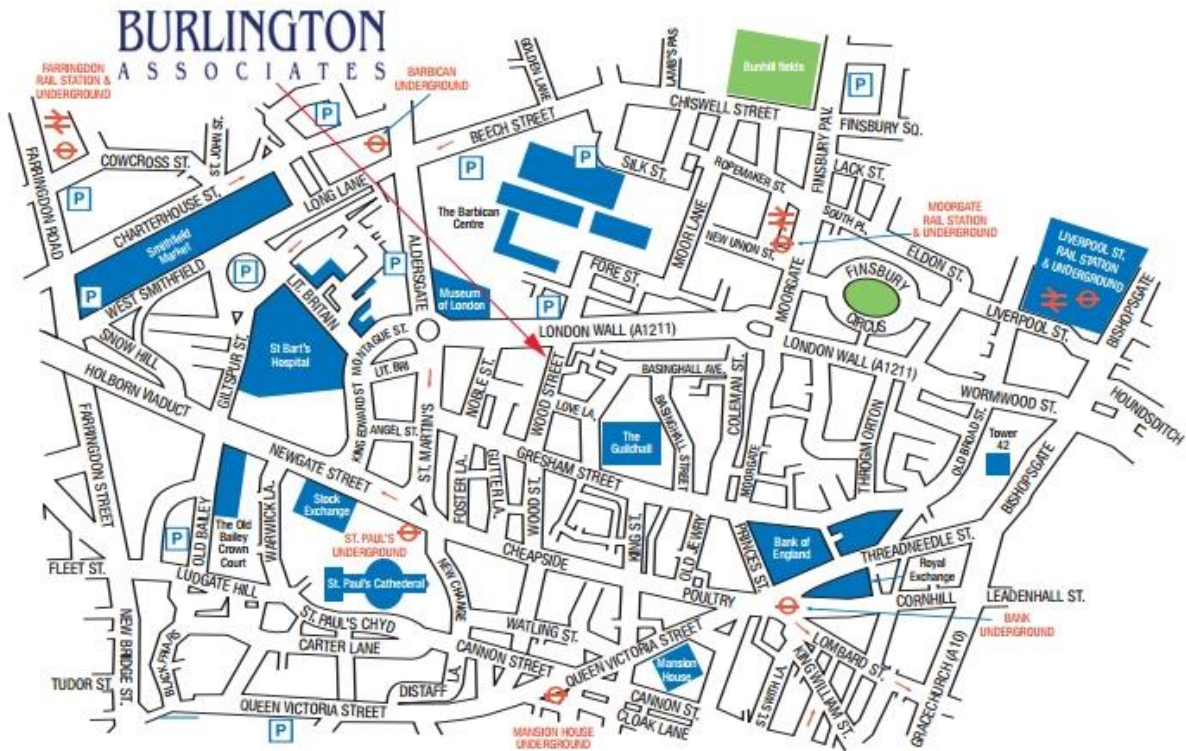
He graduated with a degree in Economics and then decided to extend his academic career by studying for a Master’s of Science in Business Finance at Brunel University. Fresh out of university he took up his career in financial services, within the wealth management division of The National Westminster Bank, as a trainee financial planning manager. Gaining an “educational experience” as to the workings of a tied banking environment, Balvinder then decided to progress his career by becoming an Independent Financial Adviser (IFA) with a well established city based IFA firm. His main area of expertise is helping clients construct a robust strategic financial plan that allows them to fulfil their lifetime time planning objectives and provides a mechanism for clients to structure, manage and review their financial affairs in an informed manner. Balvinder also has extensive knowledge/experience of dealing with corporate clients and their constituent staff – at all levels. Balvinder has also obtained a number of examinations at advanced level in Financial Services disciplines since embarking on his career and is working towards gaining a Chartered Financial Planner status.

Balvinder is married with two young sons and lives with his family in a small village in south Buckinghamshire. Outside of work he describes himself as a “arm chair” football fan and has been following his beloved Arsenal FC for over 20 years and has collected an interesting array of Arsenal memorabilia over the years including a match day programme when Brazil played the mighty Arsenal in 1961!

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MAP & DIRECTIONS



Burlington Associates Limited
88 Wood Street
London EC2V 7RS

T: 020 7329 7500

F: 020 7329 7501

E: info@burlingtonfs.com

Directions - By Rail or Tube

From St Paul's Station [Central Line] (Circa 5 minute walk)

Exit St Paul's marked Cheapside. Walk south (towards Bank) down Cheapside until you reach Wood Street (opposite One New Change shopping centre) on your left hand side. Walk to the end of Wood Street crossing over Gresham Street. 88 Wood Street is the last building on the left hand side, on the corner of London Wall and Wood Street.

From Moorgate Station [Circle / Hammersmith & City / Metropolitan & Northern Line & National Rail] (Circa 5 minute walk)

Exit the station on to Moorgate road, walk south towards the Bank of England, you'll reach a main set of traffic lights where London Wall intersects Moorgate road. On your right you should have the Globe pub and ahead over the lights you should see Rush Hair Salon and a Vodafone store on either side, turn right and walk down London Wall. Ahead you will see a salmon pink coloured building bridging the road with Jamie's bar & restaurant advertised in blue neon lights. As you walk under the bridge turn left onto Wood Street and immediately on your right is a large glass building branded 88 Wood Street.

From Bank Station [Central / Northern / Waterloo & City / Circle & District Line & DLR] (Circa 8 minute walk)

Leave bank station by Exit 1, 8 or 9. These will all bring you out on Poultry/Cheapside. Walk West along Poultry/Cheapside, away from the Bank of England/Royal Exchange and toward St Paul's Cathedral. You will cross over the intersection of King Street and Queen Street, you will then pass St Mary le Bow church on your left, continue until you have One New Change shopping centre on your left and Wood Street will be on your right joining Cheapside. Walk to the end of Wood Street crossing over Gresham Street. 88 Wood Street is the last building on the left hand side, on the corner of London Wall and Wood Street.

From Mansion House [District & Circle Line] (Circa 8 minute walk)

Exit the station onto Cannon Street. Walk East on Cannon Street and take the first major right – Bread Street. Walk up Bread Street until you get to Cheapside (On New Change shopping centre will be on your left). Cross over the road and take the road marked Wood Street (slightly to the left of where you cross over from Bread Street across Cheapside). Walk to the end of Wood Street crossing over Gresham Street. 88 Wood Street is the last building on the left hand side, on the corner of London Wall and Wood Street.

Directions - By Car

The nearest NCP car parks are on London Wall and Aldersgate.

Once you have arrived

Once you have entered the building, walk through to the main reception desk. You will be required to provide your name and if you ask for Burlington Associates you will be directed to the 10th Floor using the far side lifts. Once you have arrived at the 10th floor reception we will be informed and someone will be out to greet you. If you have any issues once you have arrived please call our reception on 020 7329 7500 and someone will be able to assist you.

If you are in any need of assistance please do not hesitate to call us on 020 7329 7500